

April 11, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Scrip Code: 976514, 976515 and 976516

Sub: Half-Yearly Statement of Debt Securities for March 31, 2025

Dear Sir/Ma'am,

Pursuant to Clause 9.1(a) of Chapter VIII of SEBI Master Circular SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 read with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended from time to time, we hereby submit the enclosed statement (**'Annexure-I'**) containing details of debt securities in the format as prescribed in the aforesaid circular for the half year ended March 31, 2025.

Kindly take the same on your record.

Thanking You.

Yours faithfully,
For Hindustan Zinc Limited

Aashhima V Khanna
Company Secretary & Compliance Officer

Copy To:

- 1. National Securities Depository Limited**, Trade World, A Wing, 4th Floor, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai – 400 013
- 2. Central Depository Services (India) Limited**, Marathon Futurex, A Wing, 25th Floor, Mafatlal Mills Compounds, N M Joshi Marg, Lower Parel, Mumbai – 400 013
- 3. Debenture Trustee-Axis Trustee Services Limited**, Axis House, Bombay Dyeing Mills Compound, Pandhurang Budhkar Marg, Worli, Mumbai – 400 025

Annexure -I

Non-Convertible Debentures as on March 31, 2025								
Name of the Issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment frequency	Embedded option if any	Amount issued	Amount Outstanding
Hindustan Zinc Limited	INE267A08020	20/03/2025	21/03/2026	7.75%	On Maturity	NA	1,000,000,000	1,000,000,000
Hindustan Zinc Limited	INE267A08038	20/03/2025	20/03/2027	7.75%	Once a year	NA	1,000,000,000	1,000,000,000
Hindustan Zinc Limited	INE267A08046	20/03/2025	20/03/2028	7.75%	Once a year	NA	3,000,000,000	3,000,000,000

For Hindustan Zinc Limited

Aashhima V Khanna
Company Secretary & Compliance Officer