

HXL/2024-25/SECY/196

March 10, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor Plot No., C/I, G Block
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Kind Attn: General Manager – Department
of Corporate Services

Kind Attn: Head Listing & Corporate
Communication

Scrip Code: 500188
Trading Symbol: "HINDZINC"

Dear Sir/Ma'am,

Sub: Outcome of the Meeting of Committee of Directors held on Monday, March 10, 2025

In continuation to our letter No. HXL/2024-25/SECY/195 dated March 06, 2025 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e., Monday, March 10, 2025, has considered and approved the issuance of unsecured, redeemable, rated, listed, non-convertible debentures ("**NCDs**" or "**Debentures**") aggregating up to ₹ 500 Crore, which NCDs are to be issued in following three separately transferable and redeemable principal parts: (i) ₹ 100 Crore ("**STRPP 1**"); (ii) ₹ 100 Crore ("**STRPP 2**"); and (iii) ₹ 300 crore ("**STRPP 3**" together with STRPP 1 and STRPP 2 "**STRPPS**"), where the cumulative principal amount of the STRPPS shall not exceed ₹ 500 Crore.

The relevant details of the said issuance, as required under the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided below:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. shares, convertibles etc.)	Unsecured, redeemable, rated, listed, non-convertible debentures (" NCDs " or " Debentures ") aggregating up to ₹ 500 Crore, which NCDs are to be issued in following three separately transferable and redeemable principal parts: (i) ₹ 100 Crore (" STRPP 1 "); (ii) ₹ 100 Crore (" STRPP 2 "); and (iii) ₹ 300 crore (" STRPP 3 " together with STRPP 1 and STRPP 2 " STRPPS "), where the cumulative principal amount of the STRPPS shall not exceed ₹ 500 Crore.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 50,000 Debentures comprising of: (i) up to 10,000 STRIPP 1 Debentures; (ii) up to 10,000 STRIPP 2 Debentures; and (iii) up to 30,000 STRIPP 3 Debentures.

4.	Size of the issue	Up to ₹ 500 Crore, comprising of (i) STRPP 1 – up to ₹ 100 Crore, (ii) STRPP 2 – up to ₹ 100 Crore, and (iii) STRPP 3 – up to ₹ 300 Crore.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
6.	Tenure of the instrument – Date of allotment and date of maturity	As per the disclosure documents
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the disclosure documents
8.	Charge/security, if any, created over the assets	Not applicable. The Debentures will be unsecured.
9.	Special right/interest/privileges attached to the instrument and changes thereof	As per the disclosure documents
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable as on date
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable as on date
12.	Details of redemption of debentures	As per the disclosure documents

The meeting commenced at 4.30 PM IST and concluded at 4.55 PM IST.

We request you to kindly take the above information on record.

Thanking You

Yours faithfully,
For Hindustan Zinc Limited

Aashima V Khanna
Company Secretary & Compliance Officer