


To,  
Manager - Listing Compliance  
National Stock Exchange of India  
Limited 'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Hindustan Zinc Limited ("Company") and its shareholders under Section 230 and other applicable provisions of Companies Act, 2013 ("the Act") ("Scheme")**

In connection with the above application, we hereby confirm that, the Company has no past default of its listed debt obligations.

Date: February 08, 2022



**Company Secretary &  
Compliance Officer**