

Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

General Details

1	Target Company (TC)	Hindustan Zinc Limited		
2	Stock exchanges where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	No
3	Date of Reporting	30-Mar-2022		
4	Name of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked	VEDANTA LIMITED		

Remarks (Optional)

5	Additional Information (For Public dissemination)	<p>Pledge of shares held by Vedanta Limited in Hindustan Zinc Limited representing five point seventy seven per cent (5.77%) of the paid-up capital of Hindustan Zinc Limited to secure the term loan facility of Rs. 8000 Cr (tied up to takeover the existing syndicated long term facility) in favour of security Trustee acting for the benefit of the lender ie Union Bank of India. The shares reflecting under the promoter holding already encumbered of 50.10% represents the encumbrance in the form of NDU.</p>
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Details of the creation/invocation/release of encumbrance:

Sr.No.	Name of the promoter(s) or PACs with them	Entity/Person belongs to		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares	
		Promoter /Promotor Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	VEDANTA LIMITED	Yes	No	274315 4310	64.92	2116884 819	50.10	Creation	30-Mar-2022	Pledge	No	To secure term loan facility of Rs.8000 crore	243609 285	5.77	SBICAP Trustee Company Limited	2360494 104	55.87
	Total			274315 4310	64.92%	2116884 819	50.10%						243609 285	5.77%		2360494 104	55.87%

I hereby declare that the disclosure being submitted is true and correct

Name : Prerna Halwasiya

Signature :

Place : New Delhi

Date : 30-Mar-2022