

Disclosures of Reason for Encumbrance as per SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A:

General Details

1	Target Company (TC)	Hindustan Zinc Limited		
2	Stock exchanges where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	No
3	Name of the promoter or PAC whose shares have been encumbered	VEDANTA LIMITED		
4	Total promoter shareholding in the listed company	Number of Shares		2743154310
		% of total share capital		64.92
5	Encumbered shares as a % of promoter shareholding	86.05		
6	Whether encumbered share is 50% or more of promoter shareholding	Yes		
7	Whether encumbered share is 20% or more of total share capital	Yes		

Remarks (Optional)

8	Additional Information (For Public dissemination)	Vedanta Limited (the "Company or "VEDL") has tied up long term facility with Union Bank of India for Rs 8,000 crores ("Facility") to take over existing syndicated term loan facility signed in August 2020.
---	--	--

Details of all the events/ agreements pertaining to encumbrance

Specific details about the encumbrance		Encumbrance 1	
1	Date of Creation of encumbrance	30-Mar-2022	
2	Type of encumbrance	Pledge	
3	No. of shares encumbered	243609285	
4	Shares encumbered as a percentage of total share capital	5.77	
5	Name of the entity in whose favour shares encumbered (X)	SBICAP Trustee Company Limited	
6	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? <i>(If No, provide the nature of the business of the entity)</i>	No	Trusteeship services
7	Names of all other entities in the agreement <i>(Please fill NA in case there is no other entity)</i>	Listed company and its group companies (if	Vedanta Limited as Borrower and Union Bank of India as Lender
		Other entities (if any) –	NA
8	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	
		Name of the issuer	
		Details of the debt instrument	
		Whether the debt instrument is listed on stock exchanges?	
		Credit Rating of the debt instrument	
9	Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	80000000000
		Amount involved (against which shares have been encumbered) (B)	80000000000
		Ratio of A / B	1.0
10	Utilization of borrowed amount <i>(1. Please tick all that are applicable 2. In case (b) or (c) is selected, please provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.)</i>	(a) Personal use by promoters and PACs	No
		(b) For the benefit of listed company	No
		(c) Any other reason (please specify)	Yes Purpose - Takeover of existing syndicated term loan facility of Rs. 10000 Cr

I hereby declare that the disclosure being submitted is true and correct

Name: Prerna Halwasiya

Signature :

Place : new delhi

Date : 30-Mar-2022