

CHAIRMAN'S MESSAGE

Dear ladies and gentlemen, Namaste. On behalf of the Board of Directors, I am delighted to welcome you all to the 54th Annual General Meeting of your Company.

With your permission I shall take the Notice of the 54th AGM and Auditors Report dated 21st May 2020 issued by SR Batliboi & Company LLP as read.

Before I commence my remarks I would request everyone to observe a one minute silence to show our respect for the lives lost in our country and globally due to this pandemic.

*****One minute silence – Someone to give a sound/signal once the one minute is over and Chairman continues post that*****

Today, we are meeting in these unprecedented times and I would like to thank all our shareholders for their virtual presence with a hope that normalcy resumes soon. Hope each of you are safe and taking necessary precautions.

I am pleased to announce that Mr. Arun Misra has taken over as CEO of Hindustan Zinc from 1st August'20. He is with the company since November 2019 as Deputy CEO and has been integral part of executive committee. He has a diverse experience of 31 years and we are excited to have him as our leader. I would also like to thank Mr. Sunil Duggal for his immense contribution in the growth of Hindustan Zinc over his long association of 10 years, serving 5 years as a CEO.

Fiscal year 2019-20 marked a resilient performance by your Company. During the reporting period, Hindustan Zinc has performed well on all operational, financial and non-financial aspects, despite operational shutdown to combat the covid-19 pandemic. I would like to appreciate leadership at Hindustan Zinc for steering the company well during these uncertain times to ensure safety of our people and assets, while maintaining continuity of operations.

Before we move on lets watch a video on the covid-19 CSR efforts by your company.

*****Video on Covid-19 CSR efforts and timely help to people will be played. Chairman to continue after the Video*****

We will endeavour to continue giving back and making a difference.

In these trying times, the need of our communities has remained paramount and close to our hearts. At Hindustan Zinc our response was to focus on proactive engagement and to help prepare and protect individuals and families including those vulnerable in the communities i.e. daily wage earners & street dwellers; safe-guarding lives and livelihood. With a definite outreach in foresight, we have been harnessing the collective strength of our NGO partners, grassroot workers & community. Through our projects like Sakhi , Khushi Aaganwadi, Samadhan farmers and more we were able to reach out to 4.2

lakh people at the regional level during these trying times. We have also contributed Rs. 101 crores to PM CARES Fund and Rs. 5 Crores to Rajasthan Chief Minister's COVID-19 mitigation fund as a responsible corporate citizen.

At Hindustan Zinc, Sustainability has always been a high priority and is reflected in the initiatives that we undertake in the areas of ESG, safety and occupational health. I am happy to share that Hindustan Zinc continued its coveted position in the Dow Jones Sustainability Index in 2019 and is honoured to be at first position within Sustainability in Asia Pacific and fifth position among global metal and mining companies.

All these achievements would not have been possible without the support of all our stakeholders including the central and state governments and various government agencies, our suppliers and contractors, our customers and above all our shareholders.

I now invite our CEO Arun Misra ji to address the shareholders.