

HZL/2026-27/SECY/17

April 28, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Kind Attn: General Manager – Department
of Corporate Services

Scrip Code (Debt): 976515, 976516, 977520 & 977521

Dear Sir/Ma'am,

Subject: Disclosure in terms of the SEBI Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated October 15, 2025, under Chapter XIV - Centralized Database for Corporate Bonds / Debentures - Annexure XIV-B

Pursuant to Chapter XIV of SEBI Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, please find enclosed herewith the disclosure pertaining to Unsecured, Redeemable, Rated, Listed, Non-Convertible Debentures, containing details prescribed under Annexure XIV-B of the aforesaid SEBI Circular for the financial year 2025-26.

We request you to kindly take the above information on record.

Thanking You

Yours faithfully
For Hindustan Zinc Limited

Aashima V Khanna
Company Secretary & Compliance Officer

Annexure - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE267A08020*	20/03/2025	21/03/2025	10000	First issue	BSE
2.	INE267A08038	20/03/2025	21/03/2025	10000	First issue	BSE
3.	INE267A08046	20/03/2025	21/03/2025	30000	First issue	BSE
4.	INE267A08053	02/02/2026	04/02/2026	98000	First issue	BSE
5.	INE267A08061	02/02/2026	04/02/2026	42000	First issue	BSE

*ISIN INE267A08020 was fully redeemed on 20/03/2026.

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No	ISIN	Link
1.	INE267A08020*	https://www.bseindia.com/markets/marketinfo/dispnewnoticescircirculars?page=20250321-24
2.	INE267A08038	https://www.bseindia.com/markets/marketinfo/dispnewnoticescircirculars?page=20250321-24
3.	INE267A08046	https://www.bseindia.com/markets/marketinfo/dispnewnoticescircirculars?page=20250321-24
4.	INE267A08053	https://www.bseindia.com/markets/marketinfo/dispnewnoticescircirculars?page=20260204-21
5.	INE267A08061	https://www.bseindia.com/markets/marketinfo/dispnewnoticescircirculars?page=20260204-21

*ISIN INE267A08020 was fully redeemed on 20/03/2026.

3. Details of record date:

Sr. No	ISIN	Record date	Interest / redemption	Date of payment of interest / redemption
1.	INE267A08020*	06/03/2026	Interest & Redemption	20/03/2026
2.	INE267A08038	06/03/2026	Interest	23/03/2026
3.	INE267A08046	06/03/2026	Interest	23/03/2026
4.	INE267A08053	Details will be provided on incurring of an event.		
5.	INE267A08061			

*ISIN INE267A08020 was fully redeemed on 20/03/2026.

4. Details of credit rating:

a) Current Rating Details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE267A08020*	CRISIL	AAA	Stable	Reaffirm	16/01/2026	Verified	16/01/2026
INE267A08038	CRISIL	AAA	Stable	Reaffirm	16/01/2026	Verified	16/01/2026
INE267A08046	CRISIL	AAA	Stable	Reaffirm	16/01/2026	Verified	16/01/2026
INE267A08053	CRISIL	AAA	Stable	Reaffirm	16/01/2026	Verified	16/01/2026
INE267A08061	CRISIL	AAA	Stable	Reaffirm	16/01/2026	Verified	16/01/2026

* ISIN INE267A08020 was fully redeemed on 20/03/2026.

b) Earlier rating Details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE267A08020*	CRISIL	AAA	Stable	Reaffirm	08/08/2025	Verified	08/08/2025
INE267A08038	CRISIL	AAA	Stable	Reaffirm	08/08/2025	Verified	08/08/2025
INE267A08046	CRISIL	AAA	Stable	Reaffirm	08/08/2025	Verified	08/08/2025

* ISIN INE267A08020 was fully redeemed on 20/03/2026.

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sr. No.	Particulars	Details	Details	Details
1.	ISIN	INE267A08020	INE267A08038	INE267A08046
2.	Issue size	₹1,00,00,00,000	₹1,00,00,00,000	₹ 3,00,00,00,000
3.	Interest Amount to be paid on due date	₹ 77,500,000*	₹ 77,712,329*	₹ 2,33,136,986*
4.	Frequency - quarterly/ monthly	On Maturity	Annually	Annually
5.	Change in frequency of payment (if any)	No	No	No
6.	Details of such change	NA	NA	NA
7.	Interest payment record date	06-03-2026	06-03-2026	06-03-2026
8.	Due date for interest payment	21-03-2026 [#]	21-03-2026	21-03-2026
9.	Actual date for interest payment	20-03-2026	23-03-2026 [#]	23-03-2026 [#]
10.	Amount of interest paid	₹ 77,500,000*	₹ 77,712,329*	₹ 2,33,136,986*
11.	Date of last interest payment	NA	NA	NA

12.	Reason for non-payment/ delay in payment	NA	NA	NA
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*TDS has been deducted as per applicable law.

c) Details of Redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE267A08020
2	Type of redemption (full/partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	10,000
9	Due date for redemption/maturity	21-03-2026 [#]
10	Actual date for redemption	20-03-2026
11	Amount redeemed	₹ 1,00,00,00,000
12	Outstanding amount (₹)	Nil
13	Date of last interest payment	20-03-2026
14.	Reason for non-payment/ delay in payment	NA

[#]Maturity date for INE267A08020 falls on 21.03.2026, which was a holiday. Accordingly, as per the terms of the KID, the Company has made the payment of principal and annual interest on the preceding business day, i.e., 20.03.2026.

6. Default history information:

Have there been any defaults/ delays in servicing any other debt security issued by the issuer? –
No

Nature of the issue	Issue size	Due date of interest / redemption	Actual payment date details	Default details	Verification status of debenture trustee (yes / no)	Date of verification
NA						